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## **FWD GROUP HOLDINGS LIMITED**

**富衛集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*  
(the “**Issuer**”)

### **VOLUNTARY ANNOUNCEMENT** **US\$600,000,000 6.375 per cent. Capital Securities** **(Stock Code: 5793)**

The Issuer has determined to proceed with a potential issuance of subordinated dated capital securities under its US\$5,000,000,000 Global Medium Term Note and Capital Securities Programme. Should the transaction be consummated, the net proceeds thereof will be applied towards general corporate purposes of the Issuer and/or its subsidiaries, including but not limited to the refinancing of the US\$600,000,000 6.375 per cent. Capital Securities originally issued on 13 September 2019 and novated to the Issuer on 25 August 2023 (the “**Securities**”). For the avoidance of doubt, this announcement does not constitute a notice to redeem the Securities in accordance with condition 5 of the terms and conditions of the Securities.

Hong Kong  
20 June 2024

*As at the date of this announcement, the directors of FWD Group Holdings Limited 富衛集團有限公司 are Mr. HUYNH Thanh Phong and Mr. LI Tzar Kai, Richard as executive directors; Mr. John DACEY and Mr. Walter KIELHOLZ as non-executive directors; and Professor MA Si Hang, Frederick, Ms. Yijia TIONG, Ms. CHUNG Kit Hung, Martina, Mr. Dirk SLUIMERS, Mr. John BAIRD, Ms. Kyoko HATTORI and Mr. SUN Po Yuen as independent non-executive directors.*