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COMPLETION OF REDEMPTION OF SECURITIES



FWD GROUP HOLDINGS LIMITED

富衛集團有限公司

*(incorporated in the Cayman Islands with limited liability)
(the Issuer)*

US\$600,000,000 6.375 PER CENT. CAPITAL SECURITIES

(Stock Code: 5793)

(ISIN: XS2038876558)

Reference is made to the announcement dated 16 July 2024 of FWD Group Holdings Limited (the “**Issuer**”) in relation to the notice of redemption dated 16 July 2024 (the “**Notice of Redemption**”) issued by the Issuer to redeem the US\$600,000,000 6.375 per cent. Capital Securities (the “**Securities**”).

The Issuer has on 13 September 2024 redeemed all of the outstanding Securities in accordance with the Notice of Redemption. As of the date of this announcement, there are no Securities in issue. The Issuer has applied to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the withdrawal of listing of the Securities. Listing of the Securities on the Stock Exchange will be withdrawn with effect upon the close of business on 24 September 2024.

Hong Kong, 16 September 2024

As at the date of this announcement, the directors of FWD Group Holdings Limited 富衛集團有限公司 are Mr. HUYNH Thanh Phong and Mr. LI Tzar Kai, Richard as executive directors; Mr. John DACEY and Mr. Walter KIELHOLZ as non-executive directors; and Professor MA Si Hang, Frederick, Ms. Yijia TIONG, Ms. CHUNG Kit Hung, Martina, Mr. Dirk SLUIMERS, Mr. John BAIRD, Ms. Kyoko HATTORI and Mr. SUN Po Yuen as independent non-executive directors.