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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
US\$600,000,000 7.635 per cent. Subordinated Dated Capital Securities due 2031
(the “Capital Securities”)
(Stock code: 5050)**

**issued under the US\$5,000,000,000 Global Medium Term Note and Capital
Securities Programme (the “Programme”)**



**FWD GROUP HOLDINGS LIMITED
富衛集團有限公司**

(incorporated in the Cayman Islands with limited liability)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Capital Securities by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 12 March 2024 in relation to the Programme and the pricing supplement dated 20 June 2024 in relation to the Capital Securities. The listing of, and permission to deal in, the Capital Securities is expected to become effective on 3 July 2024.

Hong Kong
2 July 2024

As at the date of this announcement, the directors of FWD Group Holdings Limited 富衛集團有限公司 are Mr. HUYNH Thanh Phong and Mr. LI Tzar Kai, Richard as executive directors; Mr. John DACEY and Mr. Walter KIELHOLZ as non-executive directors; and Professor MA Si Hang, Frederick, Ms. Yijia TIONG, Ms. CHUNG Kit Hung, Martina, Mr. Dirk SLUIMERS, Mr. John BAIRD, Ms. Kyoko HATTORI and Mr. SUN Po Yuen as independent non-executive directors.