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WITHDRAWAL OF LISTING OF THE SECURITIES



FWD GROUP HOLDINGS LIMITED

富衛集團有限公司

(incorporated in the Cayman Islands with limited liability)

**U.S.\$314,000,000 Zero Coupon Subordinated Perpetual Capital Securities
(comprising the U.S.\$150,000,000 Zero Coupon Subordinated Perpetual Capital
Securities consolidated and forming a single series with the U.S.\$164,000,000 Zero
Coupon Subordinated Perpetual Capital Securities) (the “Securities”) (ISIN:
XS1716777344) (Common Code: 171677734) (Stock Code: 5019)**

Reference is made to the announcement dated 12 April 2024 of FWD Group Holdings Limited (the “**Issuer**”) in relation to the proposed withdrawal of listing of the Securities.

On 29 April 2024, the sole holder of the Securities has passed a written resolution to assent to and approve the voluntary delisting of the Securities and the Issuer has applied to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the withdrawal of listing of the Securities. The last day of dealings in the Securities is 3 May 2024 and the listing of the Securities on the Stock Exchange will be withdrawn with effect upon the close of business on 8 May 2024.

Hong Kong
30 April 2024

As at the date of this announcement, the directors of FWD Group Holdings Limited 富衛集團有限公司 are Mr. HUYNH Thanh Phong and Mr. LI Tzar Kai, Richard as executive directors; Mr. John DACEY and Mr. Walter KIELHOLZ as non-executive directors; and

Professor MA Si Hang, Frederick, Ms. Yijia TIONG, Ms. CHUNG Kit Hung, Martina, Mr. Dirk SLUIMERS, Mr. John BAIRD, Ms. Kyoko HATTORI and Mr. SUN Po Yuen as independent non-executive directors.